

## APPYEA Inc. (OTC: APYP)





Better Sleep, Better Health, Better Life.



#### About Us

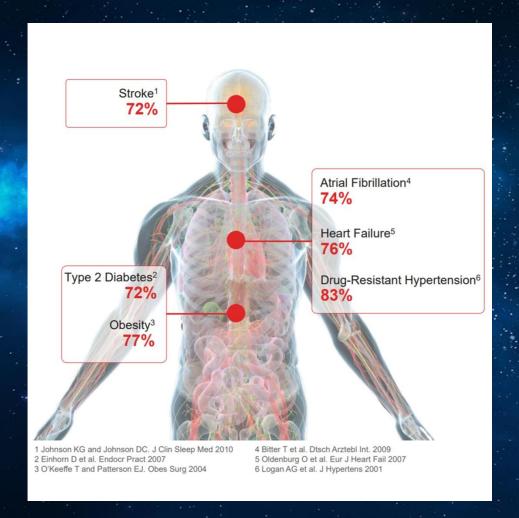


AppYea is a Health Tech company, focused on the development of several solutions for Sleep Disorders. Improving quality of life, Preventing health deterioration and prolonging life expectancy



## The Problem





90M

49.7% of man and 23.4% of women aged 30-60, approximately 90M people in the US snore.

50%

50% of people who snore loudly have Obstructive Sleep Apnea (OSA).

80%

80% of people who have Obstructive Sleep Apnea (OSA) are undiagnosed.



## The Solution



- Diagnosis of sleep disorders Snoring and Obstructive Sleep Apnea.
- Treatment via Bio-Feedback Al reducing and preventing disorders.
- Alert deterioration in the patient's health Big Data forecasts probability for life threatening events.



## The Products



DreamIT - Biofeedback snoring treatment wristband, combined with the SleepX App.

The unique algorithms of SleepX, combined with the wristband sensors, monitor physiological parameters during sleep, and when necessary, the wrist band vibrates according to real time reactions of the user, in order to decrease and cease snoring events.

Product's development stage ended and is in testing and calibration stage in preparation for serial manufacturing.

\* The product is not considered a medical device.





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## The Products



**SleepX PRO** – Smartphone Medical Application, with a unique algorithm, for identification of Sleep Apnea, without direct contact with the patient.

Product development completed and waiting for Helsinki committee approval to initiate clinical trials in a hospital for final calibration and filing for FDA approval.



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#### The Products





DreamIT PRO – wristband for the treatment of Sleep Apnea using biofeedback in combination with SleepX PRO app. Differentiated from the mechanism of DreamIT by the algorithms necessary to treat Sleep Apnea disorder.

The product is in advanced development stage after which it would start the testing stage in preparation for filing for FDA approval.



## Patent portfolio



- High-sensitivity Sensors for Sensing Various Physiological Phenomena, particularly useful in Anti-snoring Apparatus and Methods. Patent number US 7,866,212 B2, issued on January 11, 2011.
- Apparatus for use in controlling snoring and sensor unit particularly useful therein.
   Patent number US 7,716,988 B2, issued on May 18, 2010.
- Apparatus and method for diagnosing sleep quality, patent number US 2015/0119741 A1, issued on April 30, 2015.
- Estimation of sleep quality parameters from whole night audio analysis, patent number
   US 2020/1193423 A1, issued on March 26, 2020.

Apparatus and method for diagnosing obstructive sleep apnea:

- USA patent number US 9,844,336 B2, issued on December 19, 2017.
- European patent number EP2608717 A4, issued on May 11, 2016.
- Israeli patent number IL224852A
- Systems and methods for snoring detection and prevention patent number W02021214735A1 WIPO (PCT)





## Market size



According to the market intelligence company Fior Markets, the Global Anti-Snoring Treatment Market is expected to grow from USD 4.3 billion in 2020 to USD 8.6 billion by 2028, at a 9.07% CAGR during 2021-2028.



The global sleep apnea devices market size was valued at USD 3.7 billion in 2020 and is expected to expand at a 6.2% CAGR from 2021 to 2028, reaching USD 6.1 billion by 2028, according to a new report by Grand View Research, Inc.



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## <u>Competition</u>













Product	Function	Effectiveness	Side Effects	Compliancy	Price (\$US)
СРАР	Applies pressured air	High	Movement of the jaw.	~ 20%	600 - 3,000
	through the mask		Noise and disturbance to		
	inside the throat		partner		
Dental	Keeps tongue retained	N/A	Damages and brings to a	N/A	50 – 2,000
Appliance			permanent change in the		
			jaw, teeth and mouth		
			position; saliva buildup and		
			nausea		
Surgery	Removes tonsil	Up to 36	Possible complications,	N/A	1,500 —
	adenoids to excess	months	infection and pain		3,500
	tissue or reconstructs				
	the jaw to enlarge the				
	upper airway				
<b>Nasal Valve</b>	Decrease nasal	Low	N/A	Low	5
Dilators	resistance				
<b>Snoring Fix</b>	The device fix the jaw	Low	None	Low (5%	25
	during sleep			estimation)	

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## Competition





## CPAP major market players













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## Why SleepX products are better



<u>Diagnosis</u> – SleepX PRO shall provide an FDA approved diagnosis report which shall replace current sleep labs or home kits at a 10% of the cost to the patient.

**Snoring** – DreamIT is a comfortable solution, nonintrusive, affordable and intuitive, more than all current snoring market solutions.

Sleep Apnea – DreamIT PRO is a non cumbersome, easily adaptive, without side effects, and substantially cheaper than CPAP.





## The Team





Bary Molchadsky, MBA Chairman



Neil Kline, Entrepreneur, Physician Board member Founder and former CEO of the <u>American Sleep Association</u> (ASA)



Asaf Porat, MBA CFO and Board member



Prof. Amir B. Geva, CSO
World-renowned expert in the field of AI and machine learning
More info

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### **Advisors**





Ron Mekler, CPA, MBA co-Founder CFO Clalit Health Services Southern



Prof. Asher Tal, MD.
Founder of Sleep laboratory at Soroka
Medical Center, Ben – Gurion University



Dr. Dov Melamed, PHD.
Co-Founder of Periness LTD and Oshadi LTD, Non-Executive Director of XTL Biopharmaceuticals and former president of SciVac.

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# Thank you!

Asaf Porat, CFO

+972-54-6864110

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#### News on Yahoo Finance



yahoo!finance

SleepX applies to the Helsinki Committee for approval on its clinical trial with the SleepX PRO smartphone application

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Biomedical Al entrepreneur Prof. Amir Geva appointed CSO of SleepX

yahoo!finance

AppYea completes acquisition of SleepX, entering a \$6-9 billion sleep treatments market: expects to begin marketing during 2H2022

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AppYea takes steps for Future Growth

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Israeli SleepX to be merged into AppYea Inc. (APYP)

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